

**SAHYADRI INDUSTRIES LIMITED**

CIN: L26956PN1994PLC078941  
Registered Office: 39/D, Gultekdi, J.N. Marg, Pune - 411037  
Tel : +91 20 2644 4625/26/27  
Email ID: info@silworld.in, Website: www.silworld.in

**NOTICE TO THE SHAREHOLDERS OF THE COMPANY**  
Transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF)

In terms of requirements of Section 124(6) of the Companies Act, 2013 read with Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the Company is required to transfer the shares, in respect of which the dividend remains unpaid or unclaimed for a period of seven consecutive years, to the IEPF Account established by the Central Government.

A separate communication has been sent to all the Shareholders, who have not encashed the final dividend for the financial year 2018-19 and all the subsequent dividends declared and paid by the Company, which are liable to be transferred to IEPF Account as per the said Rules.

A list of such shareholders who have not encashed their dividends for seven consecutive years and whose shares are therefore liable for transfer to the IEPF Account is available on the website of the Company at <https://www.silworld.in/others/>.

Shareholders are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent (RTA), to claim the unclaimed dividend amount and shares. Notice is hereby given that in the absence of receipt of a valid claim by the Shareholders on or before September 1, 2026, the Company will proceed to transfer the liable dividend and Equity shares in favour of IEPF authority without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. Please note that after such transfer, Shareholders/Claimants can claim the transferred shares along with dividends from the IEPF Authority, for which details are available at [www.iepf.gov.in](http://www.iepf.gov.in).

For any information on this matter, the concerned Shareholders may write to the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), C-101, Embassy 247 Park, LBS Marg, Vikhroli (West), Mumbai, Maharashtra-400083, Email: [Investor.helpdesk@in.mpmf.com](mailto:Investor.helpdesk@in.mpmf.com), Tel No: 91 8108116767.

**FOR SAHYADRI INDUSTRIES LIMITED**

Sd/-  
Rajib Kumar Gope  
Company Secretary  
Membership No: F8417

Date: June 16, 2026  
Place: Pune

**ECO HOTELS AND RESORTS LIMITED**

Registered Office: 67/64/46, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.  
Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020.  
Tel: +91 22 44550546; Email id: [investorrelations@ecohotels.in](mailto:investorrelations@ecohotels.in); Website: [www.ehrindia.in](http://www.ehrindia.in)  
Contact Person: Ms. Heena Supadia, Company Secretary & Compliance Officer

**CORRIGENDUM TO THE NOTICE FOR PAYMENT OF THIRD AND FINAL CALL DATED MAY 30, 2026 TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON RECORD DATE I.E., FRIDAY, MAY 29, 2026 AND ADVERTISEMENT PUBLISHED ON JUNE 03, 2026**

The Eligible Shareholders are hereby informed that, due to technical reason, the Call Money Period for the Third and Final Call has been revised as follows:

PARTICULARS	OLD DATE	REVISED DATE
THIRD AND FINAL CALL MONEY PAYMENT PERIOD FROM	MONDAY, JUNE 15, 2026	TUESDAY, JUNE 16, 2026
THIRD AND FINAL CALL MONEY PAYMENT PERIOD TO	MONDAY, JUNE 29, 2026	TUESDAY, JUNE 30, 2026

Eligible Shareholders are requested to take note of the revised dates and ensure that payment of the Third and Final Call is made within the above-mentioned revised period. Except for the changes mentioned above, all other terms and conditions of the Third and Final Call Notice and Advertisement published on June 03, 2026 shall remain unchanged.

We regret any inconvenience caused due to this revision and appreciate your cooperation.

**All the correspondence in this regard may be addressed to:**

**Bigshare Services Private Limited**  
Office No S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.  
Tel No.: +91 22-62638200. Fax No.: +91-22-62638299. Website: [www.bigshareonline.com](http://www.bigshareonline.com)  
E-mail ID: [rightsissue@bigshareonline.com](mailto:rightsissue@bigshareonline.com) / [investor@bigshareonline.com](mailto:investor@bigshareonline.com)  
Contact Person: Mr. Prabhakar  
SEBI Registration No: INR000001385

**For Eco Hotels and Resorts Limited**

On Behalf of the Board of Directors  
Sd/-  
Vinod Kumar Tripathi  
Executive Chairman  
DIN: 00798632

Date: June 15, 2026  
Place: Mumbai



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**CL EDUCATE LIMITED**

CIN: L74899DL1996PLC425162  
Registered Office: A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi - 110044, India  
Tel: +91 (11) 4128 1100, Fax: +91 (11) 4128 1101  
E-mail: [compliance@cleducate.com](mailto:compliance@cleducate.com), Website: [www.cleducate.com](http://www.cleducate.com)

**NOTICE**

NOTICE is hereby given that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013, as amended ("Act"), read with applicable rules framed thereunder including Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, as amended, General Circular No. 03/2025 dated September 22, 2025 read along with other connected circulars issued by the Ministry of Corporate Affairs from time to time in this regard ("MCA Circulars"), Regulation 44 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standard on General Meetings, and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company has completed the dispatch of the Postal Ballot Notice on Monday, June 15, 2026 ("Postal Ballot Notice"), by e-mail, to all the members whose names appeared as members/beneficial owners in the Company's register of members'/records of depositories i.e., National Securities Depository Limited and Central Depository Services (India) Limited (collectively, the "Depositories") as on Friday, June 12, 2026 (end of day) ("Cut-off Date") and whose email addresses are registered with the Company or its Registrar and Share Transfer Agent- KFin Technologies Limited ("KFin") or the Depositories or their Depository Participants ("DPs"), seeking their approval through Postal Ballot involving e-voting only ("remote e-voting"), to transact the special business item mentioned below:

Item No.	Type of Resolution	Description
1	Special Resolution	To shift registered office of the Company from the "National Capital Territory of Delhi" to the "State of Maharashtra" and consequential amendment in Clause II of the Memorandum of Association of the Company.

The voting rights of the members shall be reckoned with respect to the equity shares of the Company held by them as on the cut-off date being Friday, June 12, 2026 (end of day). Any person who is not a member as on the cut-off date should treat this notice for informational purpose only.

In accordance with the MCA Circulars, hard copy of the Postal Ballot Notice, Postal Ballot Forms and prepaid business reply envelopes will not be sent to the members. Communication of assent or dissent by the members would take place through remote e-voting system only.

The Company has engaged KFin for providing remote e-voting facility to its members. Remote e-voting period commences on Wednesday, June 17, 2026 at 9:00 A.M. (IST) and ends on Thursday, July 16, 2026 at 5:00 P.M. (IST) (both days inclusive). Any postal ballot received from the member beyond the said date and time will not be valid, and remote e-voting shall not be allowed beyond the said date and time. Once the vote on the resolution is cast, the member shall not be allowed to change it subsequently.

Mr. Devesh Kumar Vasishth (ICSI Membership No. F8488 / CP No. 13700) or failing him, Mr. Parveen Kumar (ICSI Membership No. F10315 / CP No. 13411), Partners, M/s. DPV & Associates LLP, Practicing Company Secretaries, Faridabad (FRN - L2021HR009500), has been appointed as the Scrutinizer ("Scrutinizer") to conduct the postal ballot in a fair and transparent manner.

The Postal Ballot Notice can be downloaded from the Company's website [www.cleducate.com](http://www.cleducate.com), KFin's website <https://evoting.kfintech.com> or the websites of the stock exchanges viz., BSE Limited [www.bseindia.com](http://www.bseindia.com) ("BSE") and National Stock Exchange of India Limited [www.nseindia.com](http://www.nseindia.com) ("NSE").

The Company requests all its members to register/ update their email addresses by following the instructions given below. Post registration of email address by members who hold shares and have not registered their email IDs as on the Cut-off Date, may request for User ID and password for remote e-voting by sending email to [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) through their registered email ID.

Securities and Exchange Board of India has mandated that any service request from members holding securities in physical mode shall be entertained only upon registration of the PAN and KYC details in specified forms viz., Form ISR-1 (registration of PAN, KYC details (including email address) or changes/ update) and Form ISR-2 (specimen signature). The members are encouraged, in their own interest, to provide their choice of nomination in Form SH-13 (registration of nomination)/ Form ISR-3 (opting out of nomination). The said Forms are available on the website of the Company at <https://www.cleducate.com/investor-zone.html> <https://ris.kfintech.com/clientservices/iscis/forms.aspx>.

Members have the option to submit the aforesaid Forms either in person or online (e-signed Forms) along with requisite documents by accessing the link <https://ris.kfintech.com/clientservices/iscis/forms.aspx>. Physical forms can also be sent to KFin, through post, at the address stated hereinunder.

Members holding shares in dematerialised mode, who have not registered/ updated their aforesaid details are requested to register/ update the same with their respective Dps.

The e-voting Results along with the Scrutinizer's Report will be communicated to NSE and BSE within 2 (two) working days from the last date of remote e-voting i.e., on or before Monday, July 20, 2026 (end of day), and will also be placed on the websites of the Company [www.cleducate.com](http://www.cleducate.com) and of KFin <https://evoting.kfintech.com>.

For any queries / grievances, members may reach out to Mr. Mohd. Mohsin Uddin - Assistant Vice President, KFin at [mohsin.mohd@kfintech.com](mailto:mohsin.mohd@kfintech.com) / [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) or at 040-67161563 or at Selenium, Tower-B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad, Telangana -500032 or to Ms. Rachna Sharma - Company Secretary & Compliance Officer of the Company at [compliance@cleducate.com](mailto:compliance@cleducate.com).

**For CL Educate Limited**

Sd/-  
Rachna Sharma  
Company Secretary & Compliance Officer  
ICSI Membership No.: A17780

Place: New Delhi  
Date: June 16, 2026

**INDICATIVE TIMELINES FOR THE ISSUE**

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Anchor Investor Bid/Issue Opening Date	Thursday June 18, 2026
Bid/ Issue Opened on	Friday, June 19, 2026 <sup>(1)</sup>
Bid/ Issue Closed on	Tuesday, June 23, 2026 <sup>(2)(3)</sup>
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Wednesday June 24, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account(4) (T+2)	On or before Thursday June 25, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or before Thursday June 25, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	On or before Monday June 29, 2026

**Note:**  
<sup>1</sup>Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations, 2018. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

<sup>2</sup>Our Company in consultation with the BRLM, considers closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI (ICDR) Regulations, 2018.

<sup>3</sup>UPI Mandate Acceptance and Confirmation shall be at 5.00 pm IST on issue closing date Tuesday June 23, 2026

<sup>4</sup>In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/ Offer Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM and shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated by the manner specified in the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 read with the SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, and the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable. The processing fees for applications made by UPI Bidders using the UPI Mechanism may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation in compliance with SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Individual, Non- Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – Upto 5 pm
Issue Closure	T day – 4 pm for QIB and Nil categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On a daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On a daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCSBs - For syndicate UPI	UPI ASBA – Before 9:30 pm on T Day. All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA – Before 1 pm on T Day
Finalization of objections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Offer or, Merchant Banker and RTI - Before 9 pm on T+2 day. In newspapers – On T+3 day but not later than T+4 day
Trading starts	T+3 day

**ASBA\*** Simple, Safe, Smart way of Application-Make use of it!!  
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the limit in the bank account. For further details check section on ASBA. Mandatory in Public Issues. No cheque will be accepted.

**LPI** UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBOT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion, (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 260 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and State Bank of India have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in). For Issue related grievance investors may contact: Capital Square Advisors Private Limited - Viveka Singhal / Nikhil Joshi (022-6684 9999/022-6684 9946) (Email: [mb@capitalsquare.in](mailto:mb@capitalsquare.in)).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extending the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 22(2) of the SEBI ICDR Regulations, and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50%

of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33% for domestic mutual funds; and (ii) 6.67% for life insurance companies and pension funds; Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than ₹10 lakhs provided that the unsubscribed portion in either of such sub-categories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 284 of the Red Herring Prospectus.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 197 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 327 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.  
**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorized share capital of the Company is ₹ 11,00,00,000 divided into 1,10,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,00,00,000 divided into 80,00,000 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 91 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below the names of the signatories of the Memorandum of Association of the Company and the number of Equity shares subscribed by them at the time of signing of the Memorandum of Association of our company, Mr. Onkar Nath Gupta with 50 Equity Shares and Mrs. Bina Gupta with 50 Equity Shares, aggregating to 100 Equity shares of ₹100/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "History and other Corporate Matters" on page 197 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see section titled "Capital Structure" on page 91 of the Red Herring Prospectus.

**LISTING:** The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on BSE SME, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated January 16, 2026 from BSE Limited for using its name in this Issue document for listing our shares on the BSE SME. For the purpose of this Issue, the designated Stock Exchange is the BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 259 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 260 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 20 of the Red Herring Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>CAPITALSQUARE</b> Teaming together to create value <b>CAPITALSQUARE ADVISORS PRIVATE LIMITED</b> Address: 208 Arpee Centre, MIDC Road No. 11 CTS - 70, Andheri (E), Mumbai, Maharashtra, India, 400093 Telephone: 022-6684 9999 / 022-6684 9946 E-mail: <a href="mailto:mb@capitalsquare.in">mb@capitalsquare.in</a> Investor Grievance E-mail: <a href="mailto:investor.grievance@capitalsquare.in">investor.grievance@capitalsquare.in</a> Website: <a href="http://www.capitalsquare.in">www.capitalsquare.in</a> Contact Person: Nikhil Joshi / Surya Singh & Anil Gupta SEBI Registration Number: INM000012219	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai - 400 093. Telephone: 022 - 6263 8200 E-mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investors Grievance e-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Sagar Pathare SEBI Registration No.: INR000001385	<b>ANUBHAV PLAST LIMITED</b> MR. Siddharth Tiwari, Company Secretary & Compliance Officer Address: 7/41 A, Basement, Basant Tower, Tilak Nagar, Swarup Nagar, Kanpur Nagar, Uttar Pradesh, India, 208002 Telephone No.: 0512 - 2540020 Email: <a href="mailto:cs@anubhavpole.com">cs@anubhavpole.com</a> Website: <a href="http://www.anubhavpole.com">www.anubhavpole.com</a>

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange at [www.bsesme.com](http://www.bsesme.com), the website of Book Running Lead Manager at [www.capitalsquare.in](http://www.capitalsquare.in) and the website of the Issuer Company at [www.anubhavpole.com](http://www.anubhavpole.com).

**AVAILABILITY OF ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at [www.bsesme.com](http://www.bsesme.com), the website of Book Running Lead Manager at [www.capitalsquare.in](http://www.capitalsquare.in) and the website of the Issuer Company at [www.anubhavpole.com](http://www.anubhavpole.com).

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application Forms can be obtained from the Registered Office of Company, Anubhav Plast Limited, Telephone No: +7526065186; Registered Office of Book Running Lead Manager, Capitalsquare Advisors Private Limited, Telephone: 0