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ECO HOTELS
A CARON NEUTRAL HOTEL BRAND

ECO HOTELS AND RESORTS LIMITED

Corporate Identification Number: L55101KL1987PLC089987;

Registered Office: 67/6446, Basin Road, Cochin, Ernakulam High Court, Ernakulam 682031, Kerala, India.

Corporate Office: Block No 4, Second Floor Raj Mahal Building, Veer Nariman Road, Churchgate, Mumbai, Maharashtra, India, 400020;

Tel: +91 22 44550546; Email id: investor.relations@ecohotels.in; Website: www.ehrlindia.in

Contact Person: Ms. Heena Supadia, Company Secretary & Compliance Officer

SECOND CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF ECO HOTELS AND RESORTS LIMITED HELD AS ON THE RECORD DATE I.E., THURSDAY, MARCH 19, 2026

In terms of provisions of the Companies Act, 2013 ('Act') read with the relevant rules made thereunder, and the Letter of Offer dated August 29, 2025 ('Letter of Offer'), and Corrigendum to the Letter of Offer dated September 04 and September 16, 2025 respectively the Second Call notice has been sent in electronic mode to the holders of partly paid-up equity shares ('Shareholders') whose e-mail addresses are registered with the Company or its Registrar and Share Transfer Agent ('RTA') or Depository Participant(s) as on the record date i.e., March 19, 2026. Further, physical copy of the Second Call Notice along with the detailed instructions and ASBA Form have been sent vide permitted modes of dispatch, at the registered addresses of those Shareholders a) who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b) who have specifically registered their request for the hard copy of the same. The Company has completed the dispatch on March 23, 2026.

The Rights Issue Committee of the Board of Directors of the Company ('Board'), at its meeting held on March 14, 2026, had fixed Thursday, March 19, 2026, as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the Second Call notice, would be sent. The Board also at the same meeting had approved making the Second Call of ₹3.80/- (Rupees Three & Eighty Paise Only), (₹2.50 will be adjusted towards Face Value and ₹1.30/- towards the Securities Premium) and fixed the period of Second Call from which call money will be payable from Tuesday, April 07, 2026, and will close on Tuesday, April 21, 2026, both days inclusive ('Second Call'). The same was intimated to the stock exchange on March 14, 2026.

Accordingly, the Second Call notice has been served as per the details given below:

Payment Period	From	To	Duration
	Tuesday, April 07, 2026	Tuesday, April 21, 2026 (Latest by 5.00 p.m.)	15 Days
Mode of Payment	a. Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b. Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾ ⁽²⁾	
	c. Online	Using the 3-in-1 online trading-demat-bank account wherever offered by brokers	
<p>(1) Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]</p> <p>(2) Available only to resident shareholders</p>			

In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Shareholders can also make the Second Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for Second Call Money of Eco Hotels and Resorts Limited. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Advisor or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

Shareholders are requested to make the Second Call money payment on or before Tuesday, April 21, 2026. Please also note the consequences of failure to pay Second Call Money, given below:

- Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of Second Call beyond Tuesday, April 21, 2026 till the actual date of payment;
- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up Equity Shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the application form.

Shareholders may also note that:

- The ISIN "IN9638N01028" representing partly paid-up equity shares of face value of ₹ 10/- each (₹ 5.00/- paid-up) has been suspended by the Stock Exchange with effect from Wednesday, March 18, 2026 on account of the Second Call. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE638N01012 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Final Call Money stipulated under the respective Notice.
- In case of non- receipt of Second call money notice, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may also download the same from the Company's website www.ehrlindia.in or the Registrar's website www.bigshareonline.com. In such a case, however the shareholder has to fill the DP & Client ID, number of partly paid-up shares held and amount payable towards the first call money.
- All Eligible Shareholders should mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961. Applications without PAN will be considered incomplete and are liable to be rejected.

All correspondence in this regard may be addressed to Registrar to the Issue at below mentioned address:

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400093.

Tel No.: +91 22-62638200.

Fax No.: +91-22-62638299.

Website: www.bigshareonline.com

E-mail ID: rightsissue@bigshareonline.com / investor@bigshareonline.com

Contact Person: Mr. Prabhakar

SEBI Registration No: INR000001385



For Eco Hotels and Resorts Limited
On Behalf of the Board of Directors

Sd/-

Mr. Vinod Kumar Tripathi

Executive Chairman

DIN: 00798632

Date: March 24, 2026

Place: Mumbai, Maharashtra